



CION Investment Corporation Investor Presentation

Third Quarter 2025



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CION Investment Corporation (CION) at a Glance



NYSE: CION

Strategy

Size & Scale

- Externally managed business development company (BDC) with a market cap of ~\$493 million⁽¹⁾
- \$1.9bn of Total Assets within CION Investment Group's total ~\$9.4bn AUM⁽¹⁾

- Origination via proprietary sources and a strong network of public and private partners for direct and club opportunities
- Size, scope and investment philosophy allows for high degree of selectivity

Focus

- High quality senior secured debt financings, primarily first lien
- U.S. middle market companies with \$25-\$75 million annual EBITDA

CION Investment Group Platform Overview

CION Investment Group is a vertically integrated alternative investment manager and retail distribution organization founded in 2011



Expect more
for your
portfolio.

Profile

Founded	2011
Headquarters	New York, NY
AUM	\$9.4B
Employees	96 ¹

Key Products

	 CION Investment Corporation Publicly listed business development company (NYSE: CION)	  CION Ares Diversified Credit Fund Globally diversified interval fund	  CION Grosvenor Infrastructure Fund Infrastructure-focused interval fund
Inception	2012	2017	2025
AUM	\$1.9B	\$7.5B	\$291M
External Manager	CION Investment Management, LLC	CION Ares Management, LLC	CION Grosvenor Management, LLC



Note: Unless otherwise indicated, all data as of September 30, 2025.
(1) As of October 17, 2025.

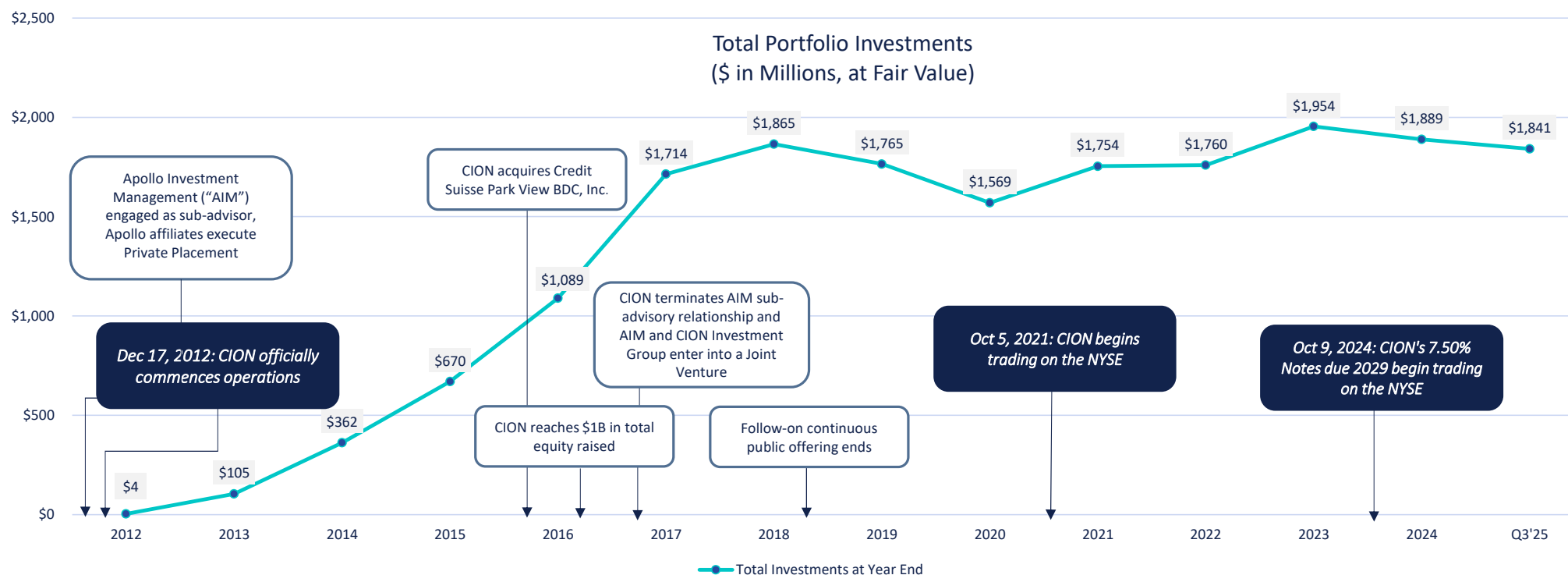
Evolution of CION Investment Corporation

2012
Inception Year

\$1.15B
Total Equity Raised

30+
Advisor Years of
Experience

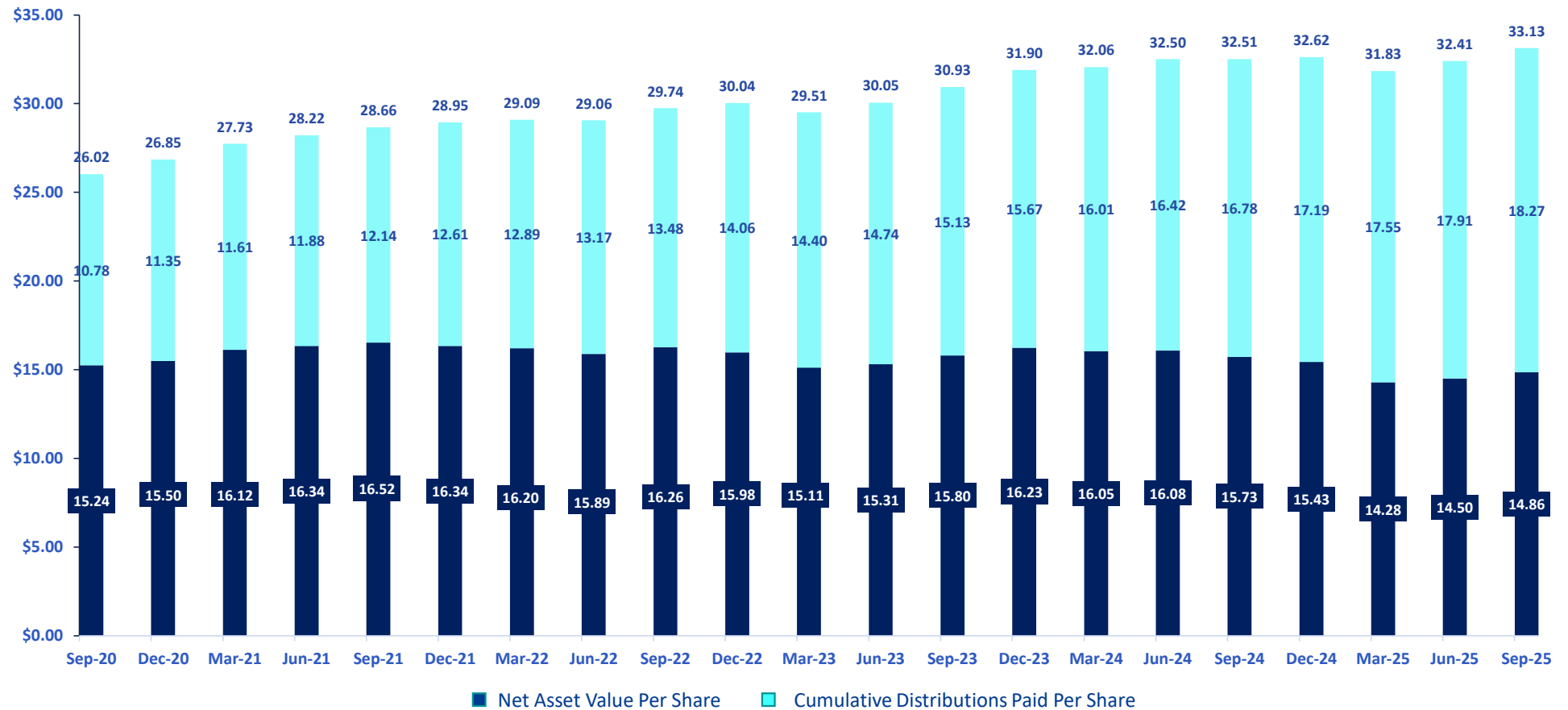
0.014%
Annualized Loss Rate
Since Inception¹



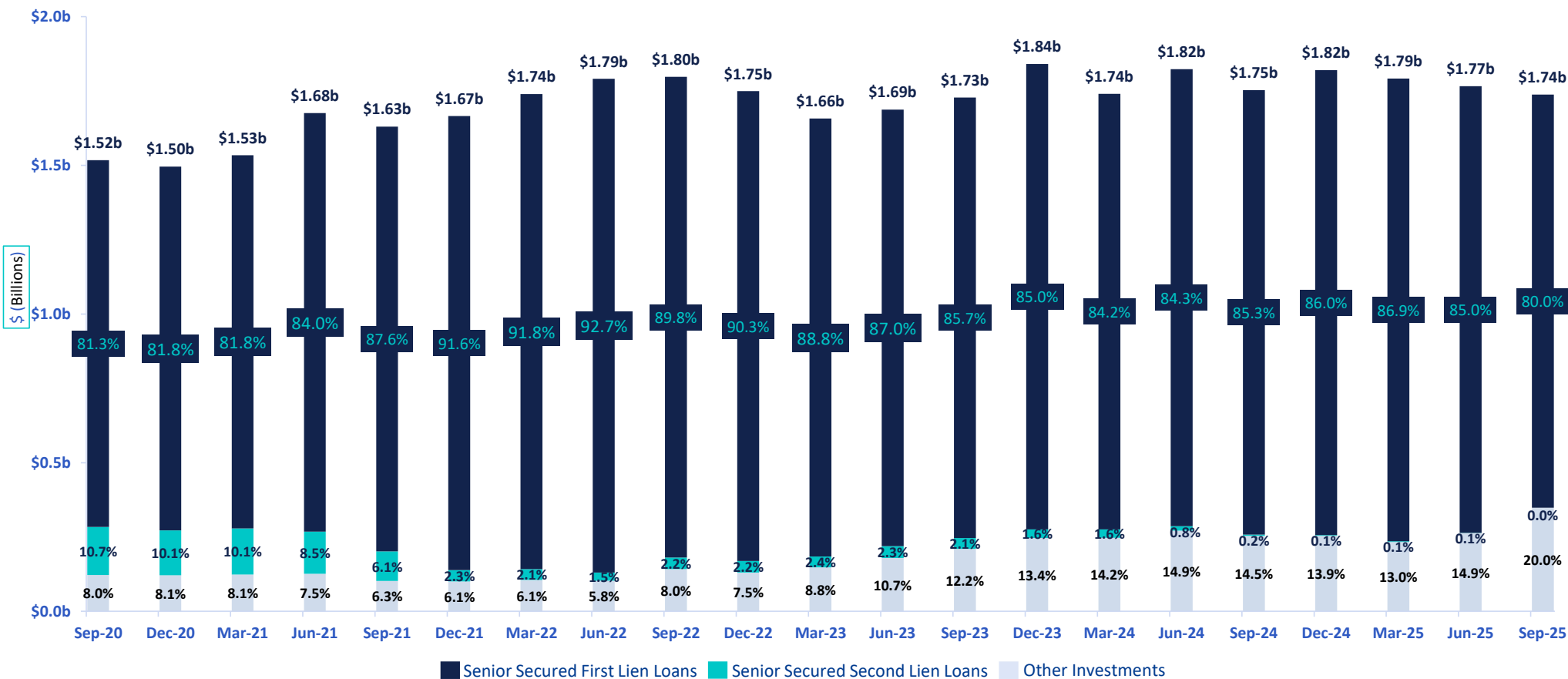
Source: Company Filings. Note: Financial data as of September 30, 2025.

(1) The loss rate since inception of operations in December 2012 is calculated as the aggregate investment cost at write-off, less (i) any economic benefit realized during the loan (interest and fees) and (ii) any economic recovery, over total invested capital. This rate is presented on an annualized basis.

History of Value Creation



Credit Portfolio is Focused on First Lien Loans



Differentiated Investment Platform

CION's unique platform drives selectivity, efficiency and focus

Sourcing Powered by Strong Network

- Direct first lien and club investments based on deep, long-standing relationships with like-minded partners, including other leading private and public lenders
- Internal direct origination efforts provides a unique and proprietary flow of transactions
- Robust origination funnel allows for high degree of selectivity

Organizational Flexibility Generates Efficiency

- Flat organization and highly involved Investment Committee results in an efficient, dynamic culture
- Emphasis on pre-screening and “front-loading” of critical underwriting issues combined with iterative approach results in timely feedback/responses to partners and borrowers

Size & Scale Provides Competitive Advantage

- Attractive scale in niche market; large enough to be impactful but not pressured to buy the market
- Flexibility to invest across a borrower's capital structure without technical restrictions or limitations

CION is Exclusive Focus of Investment Team

- CION is the exclusive focus of the investment team providing tremendous attention and efficiency to sourcing, underwriting and portfolio management
- Portfolio managers have one distinct fiduciary duty and not required to satisfy differing objectives and legal/regulatory considerations of multiple feeder funds on platform

Sourcing Strategy Drives Selectivity

CION's open architecture origination approach capitalizes on a deep and diverse network of highly experienced and like-minded partners:

- Private and Public Lenders
- Select middle market PE sponsors
- Large cap PE sponsors, on a limited basis
- Investment Banking / Advisory Firms
- Lightly syndicated loans



- Relationships are deep, long-term and personal; often date back for decades
- Loan pipeline is comprised of opportunities pre-screened by blue-chip origination partners
- Familiarity leads to efficient internal vetting, evaluation and diligence
- Increases pool of relative value opportunities

Sourcing strategy enables CION to be highly selective with a diverse array of high-quality opportunities, which results in an investment portfolio with unique exposure across the middle market spectrum. This optimizes the transaction funnel, which we believe provides relative value in all markets.

Investment Strategy

CION drives investor returns primarily through a first lien focus supplemented with select, opportunistic investments

CORE

- First lien primarily, with unitranche and second lien
- Companies with EBITDA between \$25-\$75 million; target \$20 million initial hold sizes
- 80.0% senior secured loans and 99.8% of portfolio companies with PE and financial institution sponsorship⁽¹⁾

OPPORTUNISTIC

- Selectively target higher return / special situations in the secondary loan market through the purchase of illiquid, lightly syndicated first lien loans offered at a discount due to credit rating / technical considerations or higher quality BDC / loan portfolios

JOINT VENTURE

- Strategic JV formed in December 2021 with an affiliate of EagleTree Capital, a leading middle-market private equity firm, which jointly pursues higher yielding debt and equity opportunities, as well as special situation, crossover, subordinated and other junior capital investments
- Principals of EagleTree and CION have worked and partnered together on transactions for over 25 years

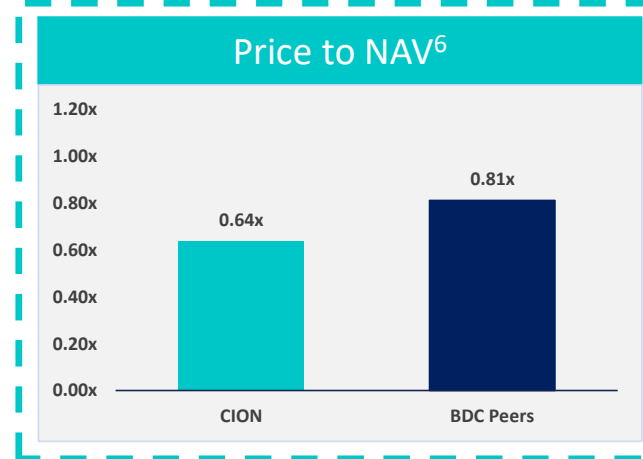
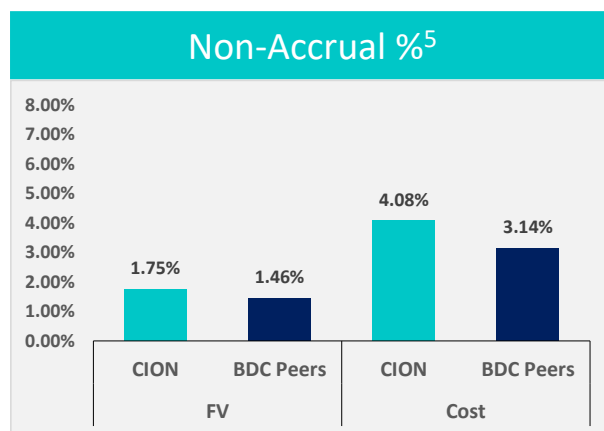
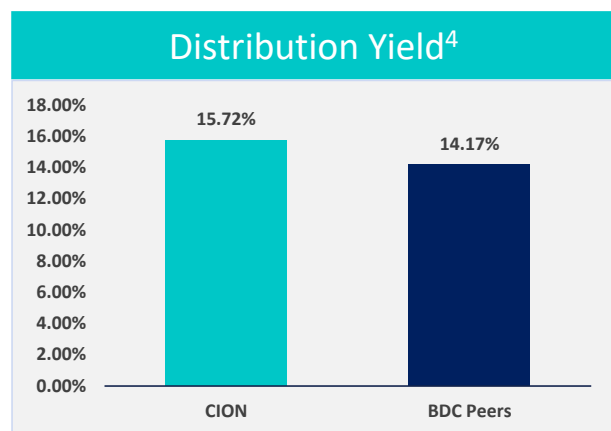
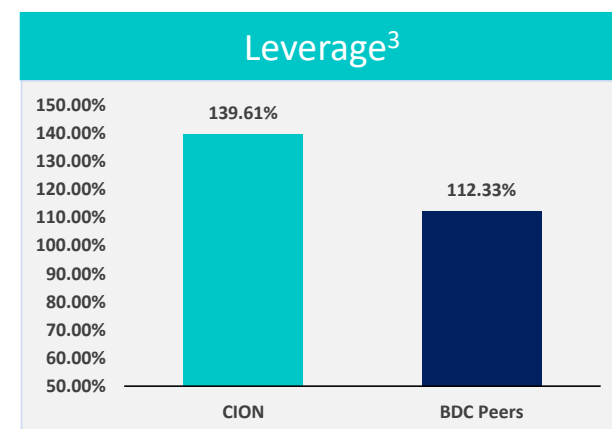
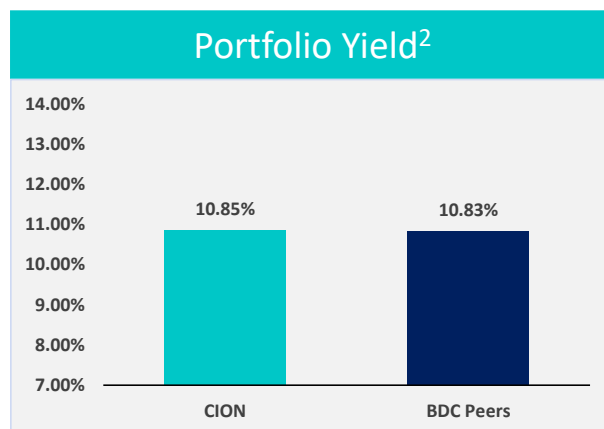
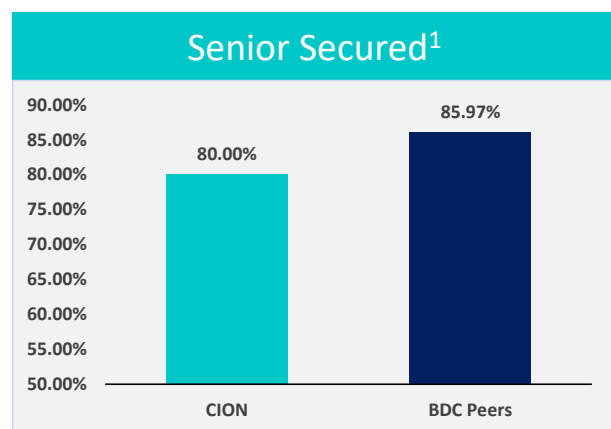
Fund Flexibility and Scale are Highly Advantageous

CION has attractive scale within its niche market along with investing flexibility

- At \$1.9 billion in total assets⁽¹⁾, CION is a scaled BDC with enough influence to have “a voice at the table”
- Flexibility to invest across a borrower’s capital structure without technical restrictions and limitations
- Source across a plethora of private equity sponsors and public lenders, direct lenders and other debt platforms
- Not beholden to a small set of sponsors or partners that require off-market or sub-quality investments to sustain the relationships
- Allows team to focus on originating the most attractive assets
- One of the few BDCs investing in the \$25 – \$75 million EBITDA range, a true middle market lender

CION has the scale to be impactful in the middle market but is agile enough to remain “fully invested” without lowering its underwriting standards.

Solid Performance and Current Valuation



Unless otherwise noted, all financial data as of September 30, 2025. BDC Peers consist of 13 externally managed, publicly traded BDCs with a senior secured focus and a market capitalization between approximately \$490mm and \$3.61bn as of September 30, 2025.

Recent Developments

- During the three months ended September 30, 2025, CION repurchased 330,324 shares of its common stock under its 10b5-1 trading plan at an average price of \$9.86 per share for a total repurchase amount of \$3.3 million. Through September 30, 2025, CION repurchased a total of 4,984,922 shares of its common stock under its 10b5-1 trading plan at an average price of \$10.09 per share for a total repurchase amount of \$50.3 million.
- For the quarter ended September 30, 2025, CION paid a quarterly base distribution totaling \$18.7 million, or \$0.36 per share.
- On November 3, 2025, CION's co-chief executive officers declared a fourth quarter 2025 base distribution of \$0.36 per share, payable on December 15, 2025 to shareholders of record as of December 1, 2025.
- On November 3, 2025, CION's co-chief executive officers changed the timing of paying base distributions to shareholders from quarterly to monthly commencing in January 2026. Monthly base distributions will be declared quarterly in advance.

Conclusion

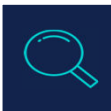
CION offers investors a differentiated investment platform and strategy built over a decade of operations



High-quality portfolio focused on senior secured loans, primarily first lien



Sourcing, origination & investment pipeline product of strong network not easily replicated



Underwriting anchored to rigorous credit culture



Experienced team with long track record of consistent performance



Third Quarter 2025

Third Quarter and Other Highlights – Ended September 30, 2025

- Net investment income and earnings per share for the quarter ended September 30, 2025 were \$0.74 per share and \$0.69 per share, respectively;
- Net asset value per share was \$14.86 as of September 30, 2025 compared to \$14.50 as of June 30, 2025, an increase of \$0.36 per share, or 2.5%. The increase was primarily due to the Company out-earning its distribution by \$0.38 per share during the third quarter ended September 30, 2025, which was partially offset by realized and unrealized losses of \$0.05 per share;
- As of September 30, 2025, the Company had \$1.09 billion of total principal amount of debt outstanding, of which 37% was comprised of senior secured bank debt and 63% was comprised of unsecured debt. The Company's net debt-to-equity ratio was 1.28x as of September 30, 2025 compared to 1.39x as of June 30, 2025;
- As of September 30, 2025, the Company had total investments at fair value of \$1.74 billion in 91 portfolio companies across 23 industries. The investment portfolio was comprised of 80.0% senior secured first lien investments;¹
- During the quarter, the Company funded new investment commitments of \$65 million, funded previously unfunded commitments of \$17 million, and had sales and repayments totaling \$151 million, resulting in a net decrease to the Company's funded portfolio of \$69 million;
- As of September 30, 2025, investments on non-accrual status amounted to 1.75% and 4.08% of the total investment portfolio at fair value and amortized cost, respectively, from 1.37% and 3.03%, respectively, as of June 30, 2025; and
- During the quarter, the Company repurchased 330,324 shares of its common stock under its 10b5-1 trading plan at an average price of \$9.86 per share for a total repurchase amount of \$3.3 million. Through September 30, 2025, the Company repurchased a total of 4,984,922 shares of its common stock under its 10b5-1 trading plan at an average price of \$10.09 per share for a total repurchase amount of \$50.3 million.

DISTRIBUTIONS

- For the quarter ended September 30, 2025, the Company paid a quarterly base distribution totaling \$18.7 million, or \$0.36 per share, on September 16, 2025 to shareholders of record as of September 2, 2025;
- On November 3, 2025, the Company's co-chief executive officers declared a fourth quarter 2025 base distribution of \$0.36 per share, payable on December 15, 2025 to shareholders of record as of December 1, 2025; and
- On November 3, 2025, the Company's co-chief executive officers changed the timing of paying base distributions to shareholders from quarterly to monthly commencing in January 2026. Monthly base distributions will be declared quarterly in advance.

Selected Financial Highlights

(\$ in millions)	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024
Investment portfolio, at fair value ⁽¹⁾	\$1,738	\$1,766	\$1,792	\$1,820	\$1,753
Total debt outstanding ⁽²⁾	\$1,092	\$1,117	\$1,117	\$1,117	\$1,070
Net assets	\$773	\$759	\$757	\$821	\$839
Debt-to-equity	1.41x	1.47x	1.48x	1.36x	1.28x
Net debt-to-equity	1.28x	1.39x	1.39x	1.27x	1.18x
Total investment income	\$78.7	\$52.5	\$56.1	\$57.9	\$59.6
Net investment income	\$38.6	\$16.9	\$19.3	\$18.7	\$21.6
Net realized and unrealized (losses) gains	\$(2.7)	\$10.4	\$(62.0)	\$(13.2)	\$(22.0)
Net increase (decrease) in net assets resulting from operations	\$35.9	\$27.3	\$(42.7)	\$5.5	\$(0.4)
Per Share Data					
Net asset value per share	\$14.86	\$14.50	\$14.28	\$15.43	\$15.73
Net investment income per share	\$0.74	\$0.32	\$0.36	\$0.35	\$0.40
Net realized and unrealized (losses) gains per share	\$(0.05)	\$0.20	\$(1.16)	\$(0.25)	\$(0.41)
Earnings per share	\$0.69	\$0.52	\$(0.80)	\$0.10	\$(0.01)
Distributions declared per share ⁽³⁾	\$0.36	\$0.36	\$0.36	\$0.41	\$0.36

1. The discussion of the investment portfolio excludes short term investments.

2. Total debt outstanding excludes netting of debt issuance costs. Please refer to page 26 for debt net of issuance costs.

3. Includes a special distribution of \$0.05 per share during the quarter ended December 31, 2024.

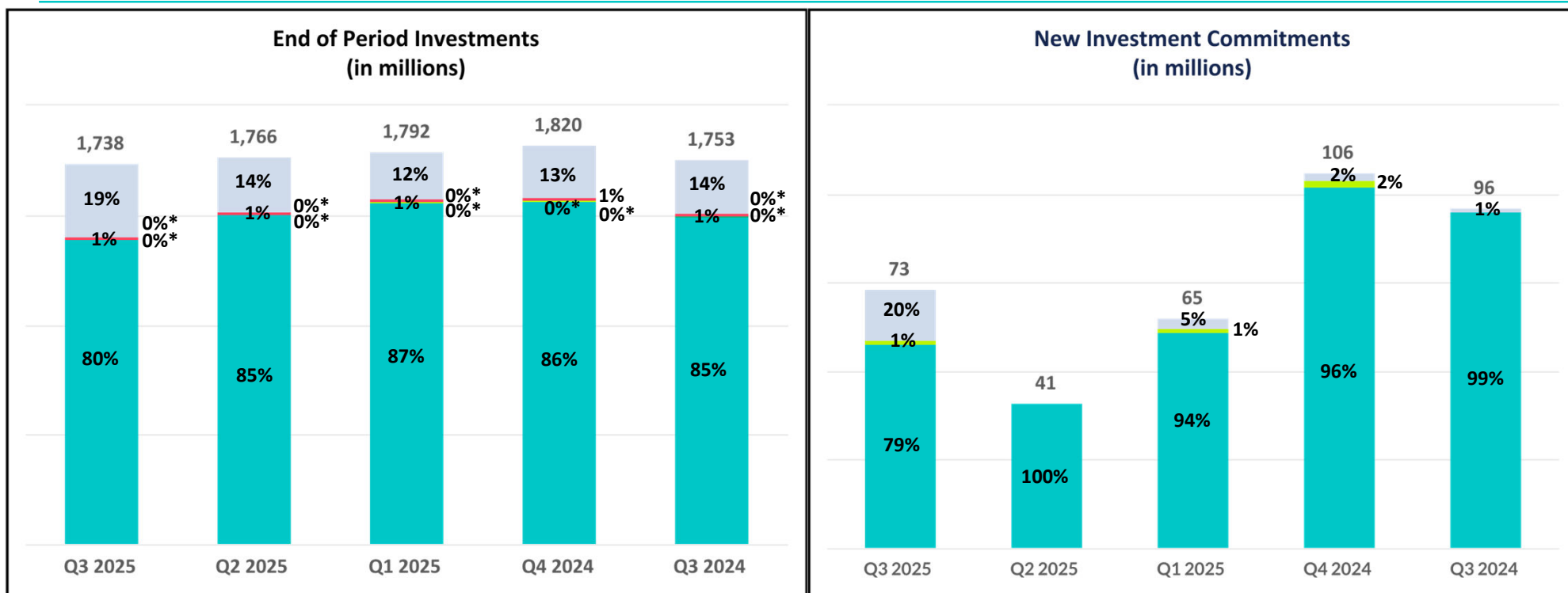
Investment Activity

- New investment commitments for the quarter were \$73 million, of which \$65 million were funded and \$8 million were unfunded.
- New investment commitments were made across 1 new and 12 existing portfolio companies.
- Fundings of previously unfunded commitments for the quarter were \$17 million.
- Sales and repayments totaled \$151 million for the quarter, which included the full exit of investments in 9 portfolio companies.

(\$ in millions)	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024
New investment commitments	\$73	\$41	\$65	\$106	\$97
Funded	\$65	\$29	\$55	\$100	\$78
Unfunded	\$8	\$12	\$10	\$6	\$19
Fundings of previously unfunded commitments	\$17	\$10	\$10	\$12	\$15
Repayments	\$(148)	\$(86)	\$(36)	\$(47)	\$(129)
Sales	\$(3)	\$(2)	\$(13)	\$(1)	\$(25)
Net funded investment activity	\$(69)	\$(49)	\$16	\$64	\$(61)
Total Portfolio Companies	91	99	104	105	103

Note - The discussion of the investment portfolio excludes short term investments. Unfunded commitments are generally subject to borrowers meeting certain criteria such as compliance with covenants and certain operational metrics. These amounts may remain outstanding until the commitment period of an applicable loan expires, which may be shorter than the loan's maturity date.

Portfolio Asset Composition



■ First lien debt
 ■ Second lien debt
 ■ Collateralized securities and structured products - equity
 ■ Unsecured debt
 ■ Equity

* Less than 1%.

The discussion of the investment portfolio is at fair value and excludes short term investments.

Credit Quality of Investments

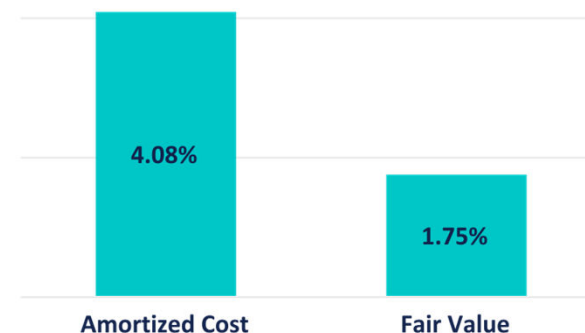
INTERNAL INVESTMENT RISK RATINGS⁽¹⁾

(% of Total Portfolio, Fair Value)

Rating	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024
1	1.5%	3.2%	2.3%	2.0%	0.6%
2	85.7%	83.4%	86.1%	85.8%	85.7%
3	10.4%	11.6%	10.3%	10.6%	11.8%
4	2.1%	1.4%	0.9%	1.3%	1.5%
5	0.3%	0.4%	0.4%	0.3%	0.4%
Total	100.0%	100.0%	100.0%	100.0%	100.0%

* - Less than 1%.

Q3 2025 NON-ACCRUAL %⁽¹⁾



Internal Investment Risk Rating Definitions

Rating Definition

- 1 Indicates the least amount of risk to our initial cost basis.
The trends and risk factors for this investment since origination or acquisition are generally favorable, which may include the performance of the portfolio company or a potential exit.
- 2 Indicates a level of risk to our initial cost basis that is similar to the risk to our initial cost basis at the time of origination or acquisition.
This portfolio company is generally performing in accordance with our analysis of its business and the full return of principal and interest or dividend is expected.
- 3 **Indicates that the risk to our ability to recoup the cost of such investment has increased since origination or acquisition, but full return of principal and interest or dividend is expected.**
A portfolio company with an investment rating of 3 requires closer monitoring.
- 4 Indicates that the risk to our ability to recoup the cost of such investment has increased significantly since origination or acquisition, including as a result of factors such as declining performance and noncompliance with debt covenants.
We expect some loss of interest, dividend or capital appreciation, but still expect an overall positive internal rate of return on the investment.
- 5 Indicates that the risk to our ability to recoup the cost of such investment has increased materially since origination or acquisition and the portfolio company likely has materially declining performance.
Loss of interest or dividend and some loss of principal investment is expected, which would result in an overall negative internal rate of return on the investment.

1. The discussion of the investment portfolio excludes short term investments.

Portfolio Summary

Portfolio Characteristics (as of September 30, 2025)⁽⁴⁾

Investment Portfolio

Total investments and unfunded commitments	\$1,786.9 million
Unfunded commitments	\$48.7 million
Investments at fair value	\$1,738.2 million
Yield on debt and other income producing investments at amortized cost ⁽¹⁾	10.85 %
Yield on performing loans at amortized cost ⁽¹⁾	11.42 %
Yield on total investments at amortized cost	9.31 %

Portfolio Companies

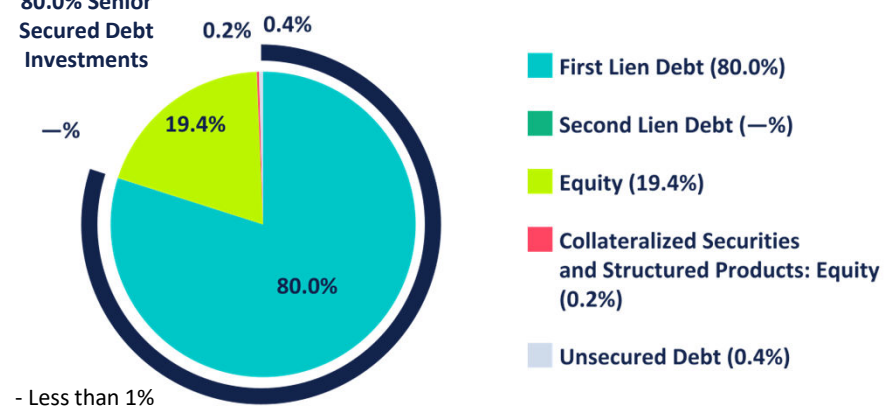
Number of portfolio companies	91
Weighted average leverage (net debt/EBITDA) ⁽²⁾	5.15x
Weighted average interest coverage ⁽²⁾	1.94x
Median EBITDA ⁽³⁾	\$34.6 million

Industry Diversification⁽⁴⁾

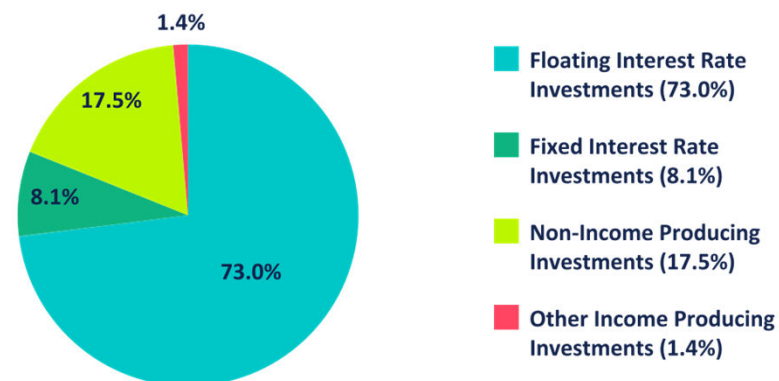
Industry	% of Investment Portfolio
Services: Business	16.6 %
Retail	10.3 %
Healthcare & Pharmaceuticals	10.1 %
Energy: Oil & Gas	8.1 %
Media: Diversified & Production	7.2 %
Other (≤ 6.4% each)	47.7 %

PORTFOLIO BY SECURITY TYPE⁽⁴⁾

80.0% Senior Secured Debt Investments

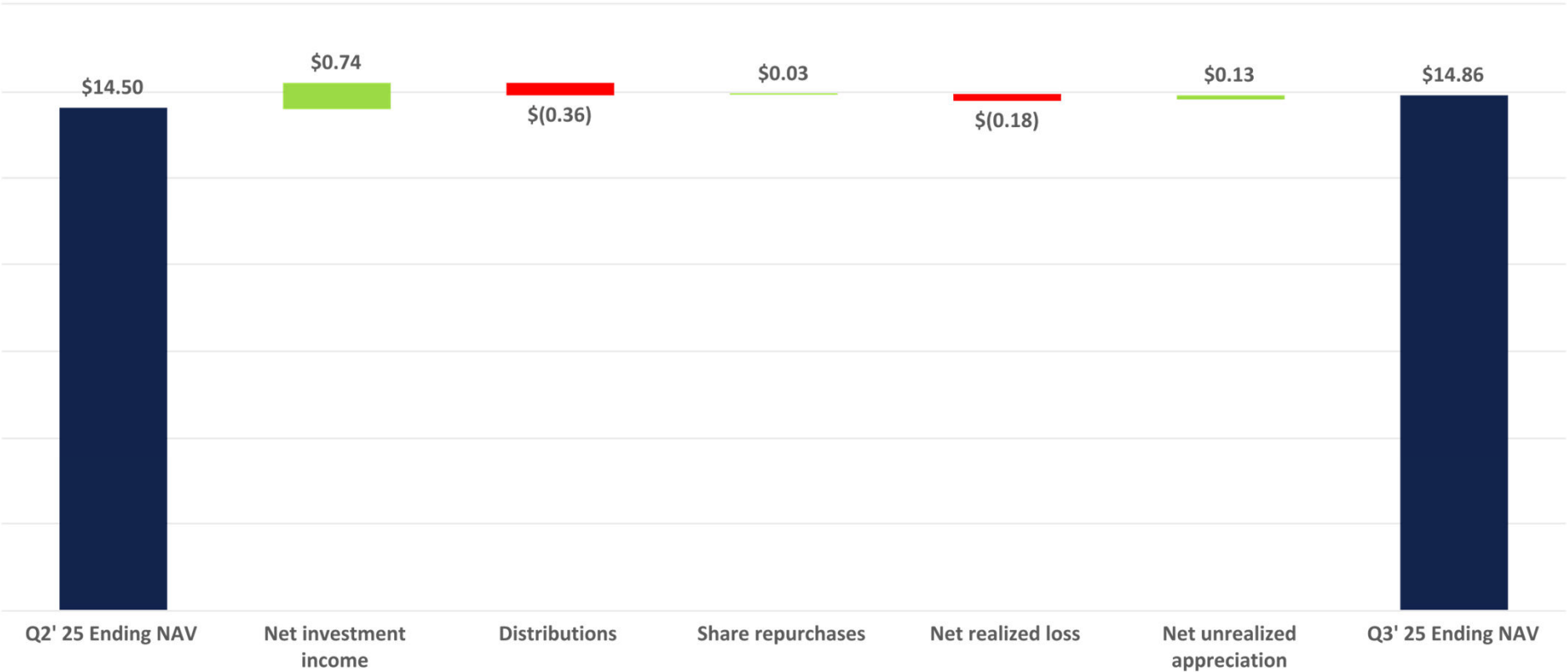


PORTFOLIO BY INTEREST RATE TYPE⁽⁴⁾



Q3 2025 Net Asset Value Bridge

Per Share Data



Debt Summary

\$100 million in available capacity within existing senior secured facilities

DEBT SCHEDULE

(\$ in millions)

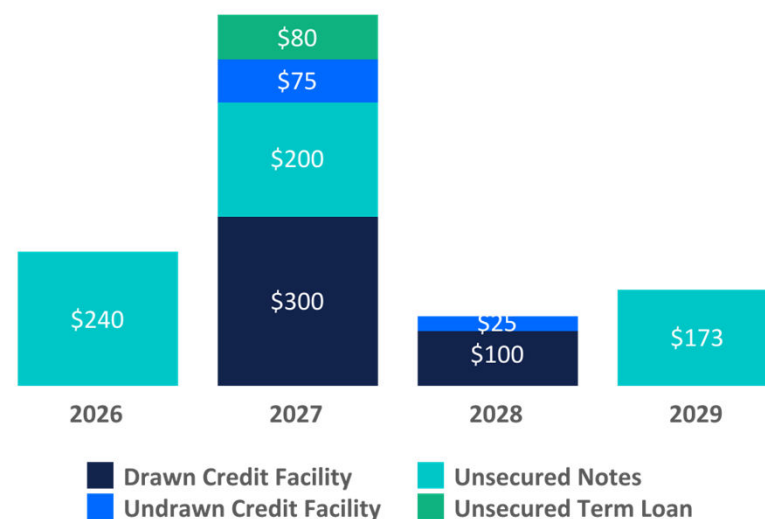
	Total Commitment Amount	Principal Amount Outstanding	Interest Rate	Maturity Date
JPM Credit Facility	\$375	\$300	S + 2.55% ⁽²⁾	6/15/2027
Unsecured Notes, 2029 ⁽¹⁾	173	173	7.50%	12/30/2029
UBS Credit Facility	125	100	S + 2.75%	2/13/2028
Unsecured Notes, 2026 ⁽¹⁾	125	125	4.50%	2/11/2026
Series A Unsecured Notes, 2026 ⁽¹⁾	115	115	S + 3.82%	8/31/2026
Unsecured Notes, Tranche A 2027 ⁽¹⁾	100	100	S + 4.75%	11/8/2027
Unsecured Notes, Tranche B, 2027 ⁽¹⁾	100	100	S + 3.90%	11/8/2027
2022 Unsecured Term Loan ⁽¹⁾	50	50	S + 3.50%	4/27/2027
2024 Unsecured Term Loan ⁽¹⁾	30	30	S + 3.80%	9/30/2027
Total Debt	\$1,192	\$1,092	7.5%	

1. Investment grade credit rating.

2. The Company pays an annual administrative fee of 0.20% on JPM's total financing commitment.

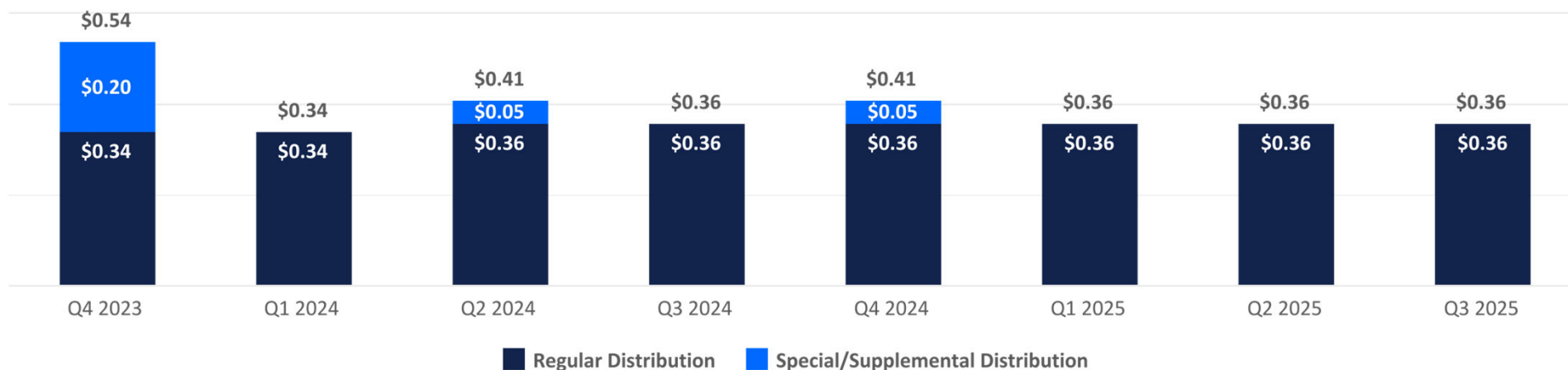
DEBT MATURITIES

(\$ in millions)



Distribution Per Share and Distribution Coverage

	Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Net Investment Income (per share)	\$0.40	\$0.60	\$0.43	\$0.40	\$0.35	\$0.36	\$0.32	\$0.74
Distribution (per share)	\$0.54(1)	\$0.34	\$0.41(1)	\$0.36	\$0.41(1)	\$0.36	\$0.36	\$0.36
Distribution coverage	0.74x	1.76x	1.05x	1.11x	0.85x	1.00x	0.89x	2.06x



1. Includes special and/or supplemental distributions of \$0.20, \$0.05 and \$0.05 per share during Q4 2023, Q2 2024 and Q4 2024, respectively.

Quarterly Operating Results

All figures in thousands, except share and per share data	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024
Investment income					
Interest income ⁽¹⁾	\$ 68,177	\$ 48,881	\$ 51,394	\$ 51,364	\$ 53,390
Dividend income	905	1,651	697	653	434
Fee income	9,629	1,712	3,983	5,877	5,803
Total investment income	\$ 78,711	\$ 52,244	\$ 56,074	\$ 57,894	\$ 59,627
Expenses					
Management fees	\$ 6,532	\$ 6,497	\$ 6,625	\$ 6,762	\$ 6,854
Interest and other debt expenses	22,652	22,637	22,998	25,244	23,551
Incentive fees	8,181	3,589	4,084	3,963	4,586
Other operating expenses	2,874	2,589	3,115	3,120	3,039
Total expenses before taxes	\$ 40,239	\$ 35,312	\$ 36,822	\$ 39,089	\$ 38,030
Income tax (benefit) expense, including excise tax	(95)	10	—	119	(21)
Net investment income after taxes	\$ 38,567	\$ 16,922	\$ 19,252	\$ 18,686	\$ 21,618
Net realized (loss) gain and unrealized appreciation (depreciation) on investments					
Net realized (loss) gain	\$ (9,605)	\$ (32,376)	\$ 2,294	\$ (2,238)	\$ 3,938
Net change in unrealized appreciation (depreciation)	6,916	42,770	(64,251)	(10,990)	(25,935)
Net realized and unrealized (losses) gains	\$ (2,689)	\$ 10,394	\$ (61,957)	\$ (13,228)	\$ (21,997)
Net increase (decrease) in net assets resulting from operations	\$ 35,878	\$ 27,316	\$ (42,705)	\$ 5,458	\$ (379)
Per share data					
Net investment income	\$ 0.74	\$ 0.32	\$ 0.36	\$ 0.35	\$ 0.40
Net realized (loss) gain and unrealized (depreciation) appreciation on investments	\$ (0.05)	\$ 0.20	\$ (1.16)	\$ (0.25)	\$ (0.41)
Earnings per share	\$ 0.69	\$ 0.52	\$ (0.80)	\$ 0.10	\$ (0.01)
Distributions declared per share ⁽²⁾	\$ 0.36	\$ 0.36	\$ 0.36	\$ 0.41	\$ 0.36
Weighted average shares outstanding	52,065,707	52,628,784	53,073,211	53,268,577	53,439,316
Shares outstanding, end of period	51,973,518	52,303,842	53,003,407	53,189,269	53,359,886

1. Includes certain prepayment fees, exit fees, accelerated OID and paid-in-kind interest income.

2. Include a special distribution of \$0.05 per share during the quarter ended December 31, 2024.

Quarterly Balance Sheet

All figures in thousands, except per share data and asset coverage ratio	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024
Assets					
Investments, at fair value	\$ 1,840,584	\$ 1,824,628	\$ 1,845,660	\$ 1,888,688	\$ 1,806,229
Cash	3,931	6,533	7,720	7,670	29,765
Interest receivable on investments	31,192	45,246	40,863	45,140	49,446
Receivable due on investments sold	5,218	3,408	1,047	2,965	28,604
Dividend receivable on investments	—	—	—	—	76
Prepaid expenses and other assets	3,019	966	1,033	1,265	1,501
Total Assets	\$ 1,883,944	\$ 1,880,781	\$ 1,896,323	\$ 1,945,728	\$ 1,915,621
Liabilities & Net Assets					
Financing arrangements (net of debt issuance costs) ⁽¹⁾	\$ 1,078,522	\$ 1,101,640	\$ 1,099,776	\$ 1,099,187	\$ 1,054,919
Payable for investments purchased	9,277	4	1,896	1,019	—
Accounts payable and accrued expenses	1,154	1,178	990	1,034	1,316
Interest payable	6,194	7,866	6,475	8,244	7,201
Accrued management fees	6,571	6,497	6,625	6,761	6,854
Accrued subordinated incentive fee on income	8,181	3,589	4,084	3,964	4,586
Accrued administrative services expense	1,499	1,263	544	2,006	1,515
Share repurchase payable	40	134	—	40	40
Shareholder distribution payable	—	—	19,149	2,663	—
Total Liabilities	\$ 1,111,438	\$ 1,122,171	\$ 1,139,539	\$ 1,124,918	\$ 1,076,431
Total Net Assets	\$ 772,506	\$ 758,610	\$ 756,784	\$ 820,810	\$ 839,190
Total Liabilities and Net Assets	\$ 1,883,944	\$ 1,880,781	\$ 1,896,323	\$ 1,945,728	\$ 1,915,621
Net Asset Value per share	\$ 14.86	\$ 14.50	\$ 14.28	\$ 15.43	\$ 15.73
Asset coverage ratio⁽²⁾	1.71	1.68	1.68	1.73	1.78

1. The Company had debt issuance costs of \$13,822 as of September 30, 2025, \$15,704 as of June 30, 2025, \$17,568 as of March 31, 2025, \$18,156 as of December 31, 2024 and \$14,925 as of September 30, 2024.
2. Asset coverage ratio is equal to (i) the sum of (a) net assets at the end of the period and (b) total senior securities outstanding at the end of the period (excluding unfunded commitments), divided by (ii) total senior securities outstanding at the end of the period.



Appendix

CIION Team Overview and Corporate Information

Board of Directors

Mark Gatto
Co-Chairman of the Board

Michael A. Reisner
Co-Chairman of the Board

Robert A. Breakstone
Independent Director

Peter I. Finlay
Independent Director

Aron I. Schwartz
Independent Director

Earl V. Hedin
Independent Director

Catherine K. Choi
Independent Director

Edward J. Estrada
Independent Director

Investment Committee

Mark Gatto
Co-Chief Executive Officer

Michael A. Reisner
Co-Chief Executive Officer

Gregg Bresner
President and Chief Investment Officer

Senior Management

Mark Gatto
Co-Chief Executive Officer

Michael A. Reisner
Co-Chief Executive Officer

Gregg Bresner
President and Chief Investment Officer

Keith Franz
Chief Financial Officer

Geoff Manna
Senior Managing Director

Joe Elsabee
Managing Director

Eric Pinero
Chief Legal Officer

Stephen Roman
Chief Compliance Officer and Secretary

Aditi Budhia
Managing Director, Originations and Credit

Charlie Arestia
Managing Director and Head of Investor Relations

Shane Magrann
Director and Portfolio Manager, Special Situations

Corporate Headquarters

100 Park Avenue, 25th Floor
New York, NY 10017

Security Listings

Common Stock
NYSE: CION; TASE: CION

7.50% Notes due 2029
NYSE: CICB

Series A Notes
TASE: CIONB1

Transfer Agent

SS&C Technologies Inc. (formerly DST Systems, Inc.)

Independent Audit Firm

RSM US LLP

Brian Mulligan
Director

Research Coverage

Finian O'Shea Mitchel Penn
Wells Fargo Oppenheimer & Co. Inc.

Erik Zwick
Lucid Capital Markets

Investor Relations

Charlie Arestia
carestia@cioninvestments.com / (646) 253-8259

Account related:
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